

## Commercial Smart Thermostat Installation Form

**Instructions:**

1. Santee Cooper is offering a \$50 rebate for prequalified smart thermostats to eligible commercial customers.
  - Smart Thermostats must match device name and model number per Table 1-1 (see page 2).
2. Smart Thermostats must be new. Rebate payments are limited to the price of the smart thermostat.
3. Smart Thermostat rebates are for retrofit replacements only - no new construction projects.
4. Who installed the Smart Thermostat?
  - Self-Install
  - Contractor Name

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5. Rebate processing is contingent upon receipt and final review of this form and the following required materials:
  - Proof of purchase
  - Picture(s) of installed eligible device(s)
  - Current W9 form for the customer applying for the rebate
6. All required documentation must be submitted no later than **November 30, 2023**. Reference the Program Manual for details.

### Step 1 - Customer Information

Customer/Business Name	Last 4 digits of FID Number		
Street Address	City	State	Zip
Electric Meter Number <sup>1</sup> /Meter Base#	Business Phone Number	Email	

<sup>1</sup>Electric Meter Number can be found on the customer's electric bill.

### Step 2 - Required Documentation

Complete the following sections based on the equipment installed. Failure to provide complete information will delay rebate payment.

Smart Thermostat Information			
Brand	Model Number	Number of Thermostats in the Building	Number of Thermostats Installed

Building Information					
Building Square Footage	Year Built	Number of Years Occupied by Current Owner	Number of Heat Pumps in the Building	Estimated System Install Date	Heat Pump Size (Tons)

### Step 3 - Customer Signature

I hereby certify that the Smart Thermostat(s) has been installed at the address provided herein in accordance with the Commercial Prescriptive Program requirements; and the information provided in this form is accurate and complete. I understand that Santee Cooper requires this form to be fully completed and all required documentation submitted in order to process rebate requests.

Customer Signature	Customer Printed Name	Date
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**Table 1-1 Santee Cooper Prequalified Smart Thermostat List – V2.2022 – SEP2022**

Please check the Santee Cooper website at [www.santeecooper.com/thermostats](http://www.santeecooper.com/thermostats) to see the most up-to-date prequalified smart thermostat list.

Manufacturer	Thermostat	Model Number
Alarm.com	Smart Thermostat	ADC-T2000 / ADC-T3000
Amazon	Amazon Smart Thermostat	S6ED3R
Bryant	Evolution Connex Control	SYSTXBCECC01-B
	HouseWise	T6-WEM
Carrier	Cor (Original) Wi-Fi	TP-WEM01 / TP-WEM01-A
	Cor 5C Wi-Fi / Cor 7C Wi-Fi	TSTWHA01 / TSTWRH01
	Infinity System Control	SYSTXCCTC01-B
Cielo	Cielo Breez Eco / Cielo Breez Plus	Cielo Breez Eco / Cielo Breez Plus
Daikin	ONE+ Smart Thermostat	ONE+ Smart Thermostat
Derviva	IntelliSync	IntelliSync
Ecobee	Ecobee 3	EB-STATE3-02
	Ecobee 3 Lite with Separate Motion Sensors	SG B07K2GTKQ5 US / EB-STATE3LTVP-01
	Ecobee3 Lite Pro	EB-STATE3LTBR-01 / EB-STATE3LTP-02
	Ecobee S	EB-STATE5P-01
	Ecobee Premium / Ecobee Enhanced	Premium / Enhanced
	Ecobee 4	EB-STATE4-01
	SmartThermostat with Voice Control	SmartThermostat / EB-STATE5-01
Emerson	Sensi Touch / Sensi Wi-Fi	ST75W / ST75 / ST75S / ST55
	Sensi™ smart thermostat	1F87U-42WF / ST75SU 1F95U-42WF / 1F95U-42WFS
	Verdant	VX / ZX
Greenlite	G2 / Airz	G2 / Airz
Honeywell	Lyric Round	RCH9310WF/ TH8732WF
	All Honeywell Smart Thermostats Model Numbers beginning with RCHT861xxxxxxxx	
	Lyric T-6 Pro Wi-Fi	TH6220WF2006/U / TH6320WF2003/U
	T6 Pro Z-Wave	TH6320Z/W2003
	Home T9	RCHT9510WFW2001 / RCHT9610WFSW2003/U
	Home T10	THX321WFS2001W
Johnson Controls	GLAS Smart Thermostat	SIO2-10000
Karandash	F-22 Smart Thermostat	F-22
Lennox	iComfort S30 / iComfort E30 / iComfort M30	ICOMFORT S30 / ICOMFORT E30 / ICOMFORT M30
Lux	Kono Smart Wi-Fi Thermostat	KN-S-MG1-B04
	CS1 / GEO / GEOx	CS1 / GEO (WH, BL) / GEOx
Maysa	Mysa Smart Thermostat for Air Conditioners	Smart Thermostat for Air Conditioners
Momentum	Meri Smart-Learning	MO-STAT01
Nest	Learning Thermostat / Google Nest Learning / Thermostat E	Any Model Number
theSimple	The Simple Thermostat	simple S100 B
Stelpro	Maestro Smart	ASMC402
Sensibo	Sky / Air / Air Pro	Sensibo Sky / Sensibo Air / Sensibo Air Pro
Trane	ComfortLink II XL1050 / XL950 / XL850	TZON1050AC52ZAA / TZONE950AC52ZAA / TCONT850AC52UA
	XL624 / XI824	TCONT624AS42DA / TCONT824AS42DA
	Explorer Mini (residential)	T2100 / T2000
Venstar Inc	Explorer IAQ	T3950 IAQ
	Explorer	T3700 / T3800 / T3900
	Color Touch	T5800 / T5900 / T7800 / T7850 / T7900
Wyze	Programmable Smart Wi-Fi Thermostat	Programmable Smart Wi-Fi Thermostat

### Send Completed Form to:

Mail: Santee Cooper Energy Support Services  
305A Gardner Lacy Road  
Myrtle Beach, SC 29579

Email: [commercial.energy@SanteeCooper.com](mailto:commercial.energy@SanteeCooper.com)

Please enter in email subject line – **SECURE: Smart Thermostat**

## 2022 Commercial Rebate Programs Terms and Conditions

Santee Cooper is implementing the Commercial Rebate Program to provide customers with rebates to facilitate the installation of qualifying energy-efficient measures. The following terms and conditions apply to the program:

**Eligibility** To participate in the applicable Santee Cooper Commercial Rebate Program (the “Rebate Program”), Participant must comply with the eligibility requirements and program participation requirements as set forth in the Program Manual for the Rebate Program provided with these Terms and Conditions.

**Other Conditions** No agreement or understanding to modify the terms and conditions of this Rebate Program shall be binding upon Santee Cooper unless in writing and signed by Santee Cooper’s authorized agent. Notwithstanding the foregoing, the terms of the Rebate program are subject to change or modification by Santee Cooper with or without notice at any time. Santee Cooper reserves the right to discontinue the Rebate Program without notice.

Rebate Program payments will be in the form of a check and made out to the Participant or its designee. Rebates will be processed approximately 45 days after Santee Cooper or its agent’s timely receipt of a completed rebate form along with proof of sale. Incomplete or inaccurate applications are subject to delay or denial of Rebate. Santee Cooper reserves the right to make final determination in its sole discretion of Rebate Program eligibility and amount of rebate. Should Participant fail to provide a valid taxpayer identification number, any payment provided under the Rebate Program will be subject to withholding pursuant to federal regulations.

All materials issued to the Applicant by Santee Cooper as information pertaining to this Rebate Program, including but not limited to, the Program Manual and appendices thereto (collectively the “Program Manual”), shall be deemed included in these terms and conditions as if set forth verbatim herein. To the extent there is any conflict between the language of the Program Manual and terms set forth herein, the terms set forth herein shall prevail.

**Indemnification** Participant will indemnify and hold harmless Santee Cooper and its affiliates, subsidiaries, joint ventures, officers, directors, employees, agents (including its program administrator Resource Innovations, Inc. (“Resource Innovations”)), successors, and assigns (collectively the “Indemnified Parties”) from and against all liability claims and demands, including any damages, losses, liabilities or expenses (including without limitation court costs and reasonable attorneys’ fees) which arise as a result of the Participant’s action or inaction which relates in any way to this Rebate Program, including the submission of fraudulent rebates. Notwithstanding the foregoing, this indemnification is in addition to any indemnity and/or insurance obligations between the Participant and the Indemnified Parties.

**IN NO EVENT SHALL THE INDEMNIFIED PARTIES BE LIABLE TO PARTICIPANT FOR ANY CONSEQUENTIAL, INCIDENTAL, PUNITIVE, OR DIRECT DAMAGES, INCLUDING LOST PROFITS, ARISING FROM OR OTHERWISE IN CONNECTION WITH THIS REBATE PROGRAM.**

**No Warranties** SANTEE COOPER AND RESOURCE INNOVATIONS MAKE NO REPRESENTATIONS, WARRANTIES, OR GUARANTEES OF ANY KIND WITH RESPECT TO THE QUALITY, DESIGN, MANUFACTURE, CONSTRUCTION, SAFETY, PERFORMANCE, INSTALLATION, OR EFFECTIVENESS OF EQUIPMENT CONNECTED TO THE REBATE PROGRAM. SANTEE COOPER AND RESOURCE INNOVATIONS DISCLAIM ALL WARRANTIES, EXPRESSED OR IMPLIED, INCLUDING WITHOUT LIMITATION, THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, USE OR APPLICATION AND NON-INFRINGEMENT WITH RESPECT TO THE EQUIPMENT.

Responsibility for delivery and workmanship related to any materials or equipment that participant procures under the rebate program exclusively rests with participant or other third party. **NEITHER SANTEE COOPER NOR RESOURCE INNOVATIONS ASSUMES ANY RESPONSIBILITY FOR THE REPRESENTATIONS, WARRANTIES OR GUARANTEES WITH RESPECT TO THE QUALITY, DESIGN, MANUFACTURE, CONSTRUCTION, SAFETY, PERFORMANCE, INSTALLATION, OR EFFECTIVENESS OF THE EQUIPMENT OR OVERSIGHT OF CONTRACTOR SERVICES UTILIZED BY PARTICIPANT.** Neither Santee Cooper, nor Resource Innovations, guarantees that installation and operation of the equipment will result in reduced energy usage or cost savings.

**Representations and Warranties** Participant represents, warrants, and covenants that it has and/or shall undertake all of its duties, and those matters incident thereto, under this rebate program in a good and workmanlike manner, and in a manner that will fully comply with all applicable local, state, and federal laws and regulations; and, that it is legally authorized by license or otherwise, insofar as such authorization is required, to perform all duties required by it under this rebate program, and that its participation in this rebate program will not result in the breach of any contract to which it is a party.

Neither Santee Cooper nor Resource Innovations is responsible for any tax liability which may be imposed on the Participant as a result of any rebate payment. Participant may be responsible for the tax reporting to the IRS of any rebate payments directed to third parties. Neither Santee Cooper nor Resource Innovations is providing tax advice, and any communications to such parties is not intended to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

Participant agrees that Santee Cooper shall have the right, upon written notice to Participant, to examine all records and data of Participant pertaining to its participation in the Rebate Program.

The laws of the State of South Carolina shall govern the interpretation, validity, and effect of these Terms and Conditions, the parties' performance thereunder, and all matters incident thereto.

By signing below, applicant acknowledges and agrees that:

- I have read and understand all Terms and Conditions, participation procedures, customer eligibility, and measure qualifications in the Program Manual for Santee Cooper's 2023 Commercial Rebate Program being applied for. I have also read and understand all Terms and Conditions in this form.
- I certify as the building owner or the owner's authorized representative that all the information contained within submitted applications is true and factual.
- The undersigned applicant shall defend, protect, indemnify and hold harmless Santee Cooper and its board members, officers, employees, servants, and agents (the "Indemnified Parties") against all claims, losses, expenses, damages, demands, judgments, causes of action, suits, and liability of every kind and character whatsoever ("claims") arising out of or incident to, or related in any way to, directly or indirectly, participation in the Commercial Rebate Program; provided however, that applicant shall not be required to indemnify and hold harmless any Indemnified Party against claims adjudicated to have been caused by the Indemnified Party's gross negligence or willful misconduct.
- The federal government may require that a 1099 be issued to you, the customer, for the rebate amount paid to you or your contractor. Please consult with your tax professional for tax implications.

Business Classification (Must Check One Only, required for all businesses, including non-profits):

Corporation  Partnership  Sole Proprietor/Individual  LLC  Non-Profit  Other \_\_\_\_\_

Business Name: \_\_\_\_\_

Federal Tax ID # (9 digits): \_\_\_\_\_ Date \_\_\_\_\_

Signature: \_\_\_\_\_

Name (please print): \_\_\_\_\_

Title: \_\_\_\_\_

Send form to:

Email: [www.empowerSCbusiness.com](http://www.empowerSCbusiness.com)

Mail: Santee Cooper Energy Support Services  
305-A Gardner Lacy Road  
Myrtle Beach, SC 29579

Please enter in email subject line – **SECURE: Terms and Conditions**